

NOTICE OF ANNUAL GENERAL MEETING

To the Members of The Hotel Corporation plc:

We hereby give notice that the Annual General Meeting of the shareholders of The Hotel Corporation plc will be held at Burleigh Manor, Peel Road, Douglas, Isle of Man, IM1 5EP on the 14th May 2015 at 10.00 am.

Agenda

1. To receive and if approved, adopt the Report of the Directors and the Financial Statements for the Year ended 31st December 2014, together with the report of the Independent Auditors.

2. To re-appoint Director:

David Craine who retires by rotation and being eligible, offers himself for re-appointment; and

3. To appoint Auditors, Deloitte LLP, Chartered Accountants, who being eligible, have expressed their willingness to continue in office.

We enclose:

- a form of proxy which, to be valid, must be lodged at the registered office of Company not less than 48 hours before the time of the meeting.

Please return the completed forms, as appropriate.

On behalf of the Board
David P Craine FCA
Company Secretary 2015